

Lease Statistics (March 2025)

The lease transaction volume in March 2025 is 662.2 billion yen, increased by 8.3%, compared with the same period of the last year. The lease transaction volume has showed positive growth in a row of 6 months.

With regard to the type of equipment, Information and Communication Equipment (18.1% up), Industrial Equipment (17.1% up), Factory Equipment (68.9% up), Transport Equipment (11.4% up), and Commercial and Service Equipment (10.6% up) have respectively showed double-digit increase. On the other hand, Office Equipment (12.4% down), Construction Equipment (1.4% down), and Medical Equipment (3.8% down) have respectively continued to negative growth.

《Reference》 Lease Statistics (The prompt report in fiscal year 2024)

The lease transaction volume (the figure of the prompt report in fiscal year 2024 ※) is 5,061.6 billion yen, increased by 10.7%, compared with the same period of the last year.

With regard to the type of equipment, Information and Communication Equipment (18.7% up), Office Equipment (2.0% up), Transport Equipment (12.5% up), Medical Equipment (0.7% up), and Commercial and Service Equipment (15.3% up) have respectively showed positive growth. On the other hand, Industrial Equipment (8.5% down), Factory Equipment (0.1% down), and Construction Equipment (4.6% down) have respectively showed negative growth.

※The figure of the prompt report in fiscal year 2024 is the total volume of monthly statistics from April 2024 to March 2025. "Compared with the same period of the last year" means a comparison between the total volume from April 2023 to March 2024 (4,570.9 billion yen) and the volume from April 2023 to March 2024. The confirmed figure in fiscal year 2024 is to be published in the end of May.

Changes in Leasing Transaction Volume (Monthly)

| Year, Month | Leasing Cases | Yearly Change (%) | Leasing Volume (in million yen) | Yearly Change (%) |
|----------------|---------------|-------------------|---------------------------------|-------------------|
| 2024, 3 | 167,401 | 102.2 | 611,302.0 | 103.1 |
| 4 | 171,230 | 108.5 | 436,713.3 | 122.0 |
| 5 | 128,797 | 104.9 | 328,370.7 | 115.3 |
| 6 | 133,776 | 96.4 | 396,282.3 | 108.2 |
| 7 | 144,745 | 108.2 | 385,049.1 | 123.2 |
| 8 | 129,498 | 99.9 | 346,276.1 | 114.5 |
| 9 | 141,282 | 89.7 | 458,133.0 | 91.8 |
| 10 | 139,611 | 102.3 | 394,233.3 | 108.8 |
| 11 | 132,239 | 96.9 | 349,087.0 | 106.1 |
| 12 | 140,950 | 105.8 | 490,328.3 | 119.1 |
| 2025, 1 | 142,007 | 101.5 | 455,615.4 | 119.3 |
| 2 | 121,023 | 100.5 | 359,368.7 | 102.1 |
| 3 | 167,141 | 99.8 | 662,191.3 | 108.3 |
| 2024,4- 2025,3 | 1,692,299 | 101.5 | 5,061,648.5 | 110.7 |

★Corporations researched: 202 (as of March 2025)

Leasing Volume by Type of Equipment (Mar. 2025)

| | | Leasing cases | Component Ratio (%) | Year-on-year Change (%) | Leasing Volume (in million yen) | Component Ratio (%) | Year-on-year Change (%) |
|-------|---|---------------|---------------------|-------------------------|---------------------------------|---------------------|-------------------------|
| 1 | Information and Communication Equipment | 71,068 | 42.5 | 101.9 | 294,581.9 | 44.5 | 118.1 |
| | Computer Hardware | (50,836) | (30.4) | (106.2) | (172,480.1) | (26.0) | (115.3) |
| | Computer Software | (4,696) | (2.8) | (69.5) | (57,382.6) | (8.7) | (115.5) |
| | Telecommunication Equipment | (15,536) | (9.3) | (102.5) | (64,719.2) | (9.8) | (129.2) |
| 2 | Office Equipment | 27,707 | 16.6 | 93.3 | 38,222.5 | 5.8 | 87.6 |
| 3 | Industrial Equipment | 2,878 | 1.7 | 78.7 | 61,492.3 | 9.3 | 117.1 |
| 4 | Factory Equipment | 463 | 0.3 | 99.4 | 14,168.9 | 2.1 | 168.9 |
| 5 | Construction Equipment | 1,405 | 0.8 | 89.0 | 16,138.4 | 2.4 | 98.6 |
| 6 | Transport Equipment | 28,543 | 17.1 | 103.6 | 95,296.3 | 14.4 | 111.4 |
| | Automobile | (26,212) | (15.7) | (103.0) | (85,217.3) | (12.9) | (114.5) |
| | Vessel | (11) | (0.0) | (73.3) | (1,256.3) | (0.2) | (30.8) |
| 7 | Medical Equipment | 4,950 | 3.0 | 90.7 | 26,716.5 | 4.0 | 96.2 |
| 8 | Commercial and Service Equipment | 19,861 | 11.9 | 117.5 | 60,399.0 | 9.1 | 110.6 |
| | Commercial Equipment | (12,580) | (7.5) | (106.8) | (40,174.7) | (6.1) | (103.4) |
| 9 | Others | 10,266 | 6.1 | 83.4 | 55,175.5 | 8.3 | 75.5 |
| | Physical and Chemical Equipment | (1,731) | (1.0) | (105.5) | (10,460.8) | (1.6) | (102.9) |
| Total | | 167,141 | 100.0 | 99.8 | 662,191.3 | 100.0 | 108.3 |

【Corporations researched: 202】

Leasing Volume by Type of Equipment (Apr. 2024 - Mar. 2025)

| | | Leasing cases | Component Ratio (%) | Yearly Change (%) | Leasing Volume (in million yen) | Component Ratio (%) | Yearly Change (%) |
|-------|---|---------------|---------------------|-------------------|---------------------------------|---------------------|-------------------|
| 1 | Information and Communication Equipment | 743,683 | 43.9 | 98.8 | 2,006,938.9 | 39.6 | 118.7 |
| | Computer Hardware | (552,958) | (32.7) | (99.4) | (1,206,670.9) | (23.8) | (121.4) |
| | Computer Software | (44,602) | (2.6) | (90.6) | (351,542.3) | (6.9) | (120.3) |
| | Telecommunication Equipment | (146,123) | (8.6) | (99.1) | (448,725.7) | (8.9) | (111.0) |
| 2 | Office Equipment | 266,471 | 15.7 | 102.0 | 369,965.1 | 7.3 | 102.0 |
| 3 | Industrial Equipment | 55,446 | 3.3 | 105.8 | 387,743.3 | 7.7 | 91.5 |
| 4 | Factory Equipment | 3,614 | 0.2 | 93.0 | 80,110.5 | 1.6 | 99.9 |
| 5 | Construction Equipment | 13,603 | 0.8 | 97.9 | 143,714.1 | 2.8 | 95.4 |
| 6 | Transport Equipment | 242,828 | 14.3 | 102.1 | 824,057.5 | 16.3 | 112.5 |
| | Automobile | (220,277) | (13.0) | (100.6) | (731,919.4) | (14.5) | (113.7) |
| | Vessel | (113) | (0.0) | (94.2) | (5,845.4) | (0.1) | (62.2) |
| 7 | Medical Equipment | 51,844 | 3.1 | 100.1 | 240,573.7 | 4.8 | 100.7 |
| 8 | Commercial and Service Equipment | 199,791 | 11.8 | 106.6 | 583,624.2 | 11.5 | 115.3 |
| | Commercial Equipment | (140,770) | (8.3) | (103.3) | (382,202.2) | (7.6) | (110.2) |
| 9 | Others | 115,019 | 6.8 | 109.0 | 424,921.2 | 8.4 | 110.3 |
| | Physical and Chemical Equipment | (14,948) | (0.9) | (102.0) | (75,574.9) | (1.5) | (104.0) |
| Total | | 1,692,299 | 100.0 | 101.5 | 5,061,648.5 | 100.0 | 110.7 |

Changes in Lease Transaction Volume

Unit: in 100 Million Yen, Yearly Changes: Parenthesized

| | Total | Information and Communication Equipment | | | Office Equipment | Industry Equipment | Factory Equipment | Construction Equipment | Transport Equipment | | | Medical Equipment | Commercial and Service Equipment | | Others | | | |
|-----------------------------|----------------|---|-------------------|-----------------------------|------------------|--------------------|-------------------|------------------------|---------------------|---------------|----------------------|-------------------|----------------------------------|---------------|---------------|----------------|----------------|--------------|
| | | Computer Hardware | Computer Software | Telecommunication Equipment | | | | | Automobile | Vessel | Commercial Equipment | | Physical and Chemical Equipment | | | | | |
| Calendar Year | 2022 | 41,872 (▲ 1.6) | 15,658 (▲ 6.1) | 8,398 (▲ 7.5) | 2,766 (▲ 11.2) | 4,494 (0.4) | 3,349 (▲ 1.5) | 4,085 (6.3) | 742 (▲ 3.2) | 1,312 (▲ 1.0) | 6,123 (▲ 3.9) | 5,285 (▲ 5.0) | 80 (3.2) | 2,163 (2.1) | 4,733 (3.4) | 3,214 (6.9) | 3,707 (7.2) | 722 (6.1) |
| | 2023 | 45,013 (7.5) | 17,042 (8.8) | 9,556 (13.8) | 3,234 (16.9) | 4,252 (▲ 5.4) | 3,491 (4.2) | 4,212 (3.1) | 794 (7.1) | 1,476 (12.5) | 7,096 (15.9) | 6,275 (18.7) | 70 (▲ 11.6) | 2,304 (6.5) | 5,040 (6.5) | 3,480 (8.3) | 3,559 (▲ 4.0) | 740 (2.5) |
| | 2024 | 49,296 (9.5) | 18,840 (10.6) | 11,345 (18.7) | 3,144 (▲ 2.8) | 4,351 (2.3) | 3,765 (7.9) | 3,940 (▲ 6.5) | 768 (▲ 3.3) | 1,472 (▲ 0.2) | 8,117 (14.4) | 7,127 (13.6) | 102 (45.1) | 2,349 (2.0) | 5,664 (12.4) | 3,787 (8.8) | 4,380 (23.1) | 719 (▲ 2.8) |
| Fiscal Year (Final Figures) | 2021 | 42,186 (▲ 8.1) | 16,602 (▲ 6.2) | 8,496 (▲ 8.6) | 3,163 (▲ 4.1) | 4,943 (▲ 3.0) | 3,249 (▲ 12.1) | 3,786 (▲ 14.5) | 762 (▲ 19.3) | 1,431 (▲ 2.3) | 6,430 (▲ 1.2) | 5,573 (▲ 5.0) | 74 (▲ 8.3) | 2,010 (▲ 3.9) | 4,528 (▲ 7.1) | 3,168 (▲ 6.8) | 3,389 (▲ 19.5) | 626 (▲ 24.6) |
| | 2022 | 43,106 (2.2) | 16,252 (▲ 2.1) | 9,348 (10.0) | 3,008 (▲ 4.9) | 3,896 (▲ 21.2) | 3,430 (5.6) | 4,197 (10.8) | 747 (▲ 1.9) | 1,425 (▲ 0.4) | 6,300 (▲ 2.0) | 5,575 (0.0) | 94 (▲ 28.2) | 2,227 (10.8) | 4,963 (9.6) | 3,378 (6.6) | 3,565 (5.2) | 710 (13.4) |
| | 2023 | 46,299 (7.4) | 17,312 (6.5) | 10,582 (13.2) | 2,912 (▲ 3.2) | 3,818 (▲ 2.0) | 3,588 (4.6) | 4,279 (2.0) | 803 (7.5) | 1,527 (7.1) | 7,424 (17.8) | 6,546 (17.4) | 96 (1.1) | 2,387 (7.2) | 5,211 (5.0) | 3,526 (4.4) | 3,770 (5.7) | 733 (3.2) |
| Half Year | '23 4-9 | 21,227 (9.7) | 7,642 (12.5) | 4,324 (20.6) | 1,162 (5.9) | 2,156 (2.1) | 1,787 (3.9) | 2,062 (22.4) | 358 (4.3) | 637 (13.4) | 3,391 (14.5) | 3,087 (18.8) | 18 (▲ 61.1) | 1,162 (10.6) | 2,520 (4.0) | 1,724 (5.1) | 1,668 (▲ 7.4) | 343 (7.9) |
| | 10-3 | 24,482 (5.7) | 9,264 (1.4) | 5,616 (15.2) | 1,760 (▲ 6.5) | 1,887 (▲ 20.7) | 1,840 (9.8) | 2,175 (▲ 11.7) | 444 (10.3) | 870 (15.1) | 3,936 (18.9) | 3,352 (16.3) | 76 (57.1) | 1,226 (6.1) | 2,542 (5.3) | 1,744 (3.4) | 2,186 (18.9) | 384 (▲ 6.2) |
| | '24 4-9 | 23,508 (10.7) | 8,715 (14.0) | 5,076 (17.4) | 1,254 (8.0) | 2,385 (10.6) | 1,883 (5.4) | 1,710 (▲ 17.1) | 308 (▲ 14.0) | 673 (5.7) | 4,080 (20.3) | 3,549 (15.0) | 37 (102.4) | 1,096 (▲ 5.7) | 2,904 (15.3) | 1,983 (15.0) | 2,140 (28.2) | 316 (▲ 7.9) |
| 10-3 | 27,108 (10.7) | 11,354 (22.6) | 6,690 (24.5) | 2,261 (28.4) | 2,103 (11.4) | 1,817 (▲ 1.2) | 2,168 (▲ 0.3) | 493 (11.1) | 764 (▲ 12.2) | 4,160 (5.7) | 3,770 (12.5) | 22 (▲ 71.4) | 1,310 (6.8) | 2,932 (15.3) | 1,839 (5.5) | 2,109 (▲ 3.5) | 440 (14.5) | |
| Quarter Year | '23 4-6 | 10,089 (4.0) | 3,749 (12.3) | 2,040 (16.1) | 593 (▲ 2.3) | 1,116 (14.4) | 880 (▲ 2.4) | 742 (▲ 11.4) | 157 (6.9) | 287 (11.1) | 1,624 (10.3) | 1,462 (13.1) | 12 (▲ 62.1) | 613 (13.3) | 1,272 (5.0) | 890 (11.3) | 765 (▲ 22.9) | 162 (0.1) |
| | 7-9 | 11,138 (15.5) | 3,894 (12.7) | 2,284 (24.9) | 569 (15.9) | 1,040 (▲ 8.5) | 907 (10.8) | 1,320 (56.0) | 201 (2.3) | 350 (15.4) | 1,767 (18.6) | 1,625 (24.5) | 6 (▲ 58.7) | 549 (7.8) | 1,247 (2.9) | 834 (▲ 0.8) | 904 (11.5) | 181 (15.9) |
| | 10-12 | 11,031 (6.1) | 3,934 (7.1) | 2,312 (18.3) | 726 (35.1) | 896 (▲ 24.1) | 841 (3.5) | 913 (▲ 25.5) | 225 (17.8) | 475 (21.1) | 1,926 (25.9) | 1,607 (23.5) | 16 (34.2) | 539 (▲ 2.5) | 1,255 (9.2) | 869 (8.6) | 922 (6.0) | 185 (▲ 6.3) |
| '24 1-3 | 13,452 (5.5) | 5,329 (▲ 2.5) | 3,304 (13.2) | 1,034 (▲ 23.2) | 992 (▲ 17.3) | 999 (15.7) | 1,262 (2.0) | 219 (3.5) | 395 (8.6) | 2,010 (13.0) | 1,745 (10.4) | 60 (64.4) | 687 (14.0) | 1,287 (1.7) | 874 (▲ 1.3) | 1,263 (30.5) | 199 (▲ 6.1) | |
| 4-6 | 11,614 (15.1) | 4,292 (14.5) | 2,302 (12.8) | 639 (7.9) | 1,351 (21.1) | 968 (10.1) | 805 (8.4) | 137 (▲ 12.7) | 318 (11.0) | 1,993 (22.7) | 1,700 (16.3) | 16 (27.0) | 574 (▲ 6.3) | 1,381 (8.6) | 947 (6.4) | 1,144 (49.7) | 154 (▲ 4.4) | |
| 7-9 | 11,895 (6.8) | 4,423 (13.6) | 2,775 (21.5) | 615 (8.1) | 1,033 (▲ 0.7) | 914 (0.8) | 905 (▲ 31.4) | 171 (▲ 15.1) | 354 (1.3) | 2,087 (18.1) | 1,848 (13.8) | 21 (264.2) | 521 (▲ 5.0) | 1,523 (22.1) | 1,036 (24.2) | 995 (10.1) | 161 (▲ 11.0) | |
| 10-12 | 12,336 (11.8) | 4,796 (21.9) | 2,965 (28.2) | 856 (17.8) | 975 (8.8) | 884 (5.1) | 968 (6.0) | 242 (7.3) | 405 (▲ 14.8) | 2,026 (5.2) | 1,833 (14.1) | 5 (▲ 65.4) | 566 (5.1) | 1,473 (17.4) | 930 (6.9) | 977 (5.9) | 204 (10.4) | |
| '25 1-3 | 14,772 (9.8) | 6,559 (23.1) | 4,025 (21.8) | 1,405 (35.9) | 1,128 (13.7) | 933 (▲ 6.6) | 1,200 (▲ 4.9) | 252 (15.1) | 360 (▲ 8.9) | 2,134 (6.2) | 1,937 (11.0) | 16 (▲ 72.9) | 744 (8.2) | 1,459 (13.3) | 909 (4.0) | 1,132 (▲ 10.4) | 236 (18.4) | |
| Monthly | '24 3 | 6,113 (3.1) | 2,494 (▲ 4.1) | 1,496 (9.1) | 497 (▲ 23.0) | 501 (▲ 14.0) | 436 (12.0) | 525 (▲ 15.8) | 84 (▲ 19.2) | 164 (▲ 2.7) | 856 (5.7) | 744 (3.4) | 41 (82.4) | 278 (0.7) | 546 (5.2) | 388 (9.3) | 731 (65.2) | 102 (6.5) |
| | 4 | 4,367 (22.0) | 1,812 (27.0) | 1,053 (19.1) | 321 (17.2) | 437 (63.0) | 382 (13.7) | 238 (14.1) | 38 (▲ 8.2) | 104 (11.4) | 663 (28.7) | 573 (27.0) | 10 (37.3) | 208 (5.5) | 486 (0.6) | 324 (▲ 3.0) | 436 (57.3) | 63 (10.3) |
| | 5 | 3,284 (15.3) | 939 (3.2) | 588 (14.7) | 145 (▲ 2.3) | 206 (▲ 17.1) | 277 (9.8) | 261 (6.8) | 43 (▲ 18.8) | 110 (27.5) | 666 (33.8) | 525 (16.0) | 2 (5.3) | 174 (▲ 12.7) | 430 (12.2) | 263 (9.5) | 384 (72.8) | 44 (19.5) |
| | 6 | 3,963 (8.2) | 1,541 (9.1) | 660 (2.7) | 173 (1.7) | 708 (18.2) | 310 (6.1) | 306 (5.7) | 56 (▲ 10.5) | 105 (▲ 2.6) | 664 (8.6) | 602 (7.9) | 3 (15.8) | 192 (▲ 11.2) | 465 (14.7) | 331 (14.3) | 324 (22.3) | 47 (▲ 29.9) |
| | 7 | 3,850 (23.2) | 1,368 (34.4) | 966 (54.2) | 199 (38.7) | 203 (▲ 18.2) | 331 (16.1) | 259 (11.8) | 54 (▲ 4.9) | 100 (▲ 20.6) | 709 (25.6) | 626 (21.8) | 2 (▲ 48.6) | 166 (2.3) | 496 (19.7) | 329 (19.4) | 368 (37.6) | 52 (▲ 23.6) |
| | 8 | 3,463 (14.5) | 1,248 (29.0) | 776 (28.0) | 219 (34.9) | 254 (27.3) | 259 (13.5) | 262 (▲ 5.3) | 51 (2.0) | 95 (13.7) | 588 (10.2) | 525 (6.8) | 10 (757.6) | 155 (▲ 3.3) | 531 (29.3) | 375 (35.2) | 273 (▲ 12.5) | 47 (▲ 4.9) |
| | 9 | 4,581 (▲ 8.2) | 1,807 (▲ 5.3) | 1,033 (▲ 1.8) | 197 (▲ 25.1) | 577 (▲ 2.7) | 324 (▲ 17.6) | 384 (▲ 52.7) | 66 (▲ 30.1) | 159 (13.4) | 790 (18.2) | 698 (12.6) | 10 (744.1) | 200 (▲ 11.5) | 496 (17.4) | 332 (18.2) | 354 (9.2) | 63 (▲ 2.5) |
| | 10 | 3,942 (8.8) | 1,528 (8.1) | 968 (10.0) | 246 (▲ 18.1) | 314 (35.0) | 314 (4.0) | 273 (17.5) | 50 (▲ 13.8) | 129 (▲ 10.2) | 681 (9.9) | 620 (19.4) | 0 (60.6) | 196 (15.3) | 461 (15.8) | 274 (▲ 0.3) | 310 (8.4) | 79 (16.1) |
| | 11 | 3,491 (6.1) | 1,140 (11.5) | 705 (10.9) | 190 (10.2) | 244 (14.3) | 270 (7.7) | 237 (▲ 9.1) | 71 (3.8) | 132 (▲ 24.3) | 666 (1.6) | 601 (15.3) | 3 (▲ 61.7) | 155 (▲ 8.0) | 483 (27.4) | 312 (17.9) | 338 (8.3) | 57 (▲ 2.0) |
| | 12 | 4,903 (19.1) | 2,128 (42.0) | 1,292 (62.3) | 420 (65.7) | 417 (▲ 7.3) | 301 (4.0) | 458 (9.1) | 121 (22.1) | 144 (▲ 8.4) | 678 (4.4) | 611 (8.1) | 1 (▲ 77.6) | 215 (7.5) | 529 (10.7) | 344 (4.2) | 329 (1.5) | 69 (16.1) |
| | '25 1 | 4,556 (19.3) | 2,619 (45.8) | 1,429 (48.3) | 479 (73.8) | 261 (5.1) | 286 (1.3) | 340 (▲ 26.1) | 54 (▲ 11.7) | 100 (▲ 18.9) | 550 (4.0) | 508 (7.7) | 1 (▲ 84.5) | 309 (33.2) | 432 (11.7) | 268 (13.5) | 314 (22.7) | 70 (32.2) |
| | 2 | 3,594 (2.1) | 1,444 (7.1) | 871 (3.2) | 352 (34.7) | 220 (▲ 9.3) | 265 (▲ 5.4) | 244 (▲ 11.7) | 56 (▲ 24.0) | 98 (▲ 8.9) | 631 (0.9) | 577 (9.0) | 2 (▲ 77.4) | 167 (▲ 5.7) | 422 (19.4) | 239 (▲ 4.2) | 266 (▲ 3.5) | 61 (37.2) |
| 3 | 6,622 (8.3) | 2,946 (18.1) | 1,725 (15.3) | 574 (15.5) | 647 (29.2) | 382 (▲ 12.4) | 615 (17.1) | 142 (68.9) | 161 (▲ 1.4) | 953 (11.4) | 852 (14.5) | 13 (▲ 69.2) | 267 (▲ 3.8) | 604 (10.6) | 402 (3.4) | 552 (▲ 24.5) | 105 (2.9) | |

Rounding off to hundreds of millions yen, the figure of the total column may not correspond to the inclusive sum of each item in the table. Also, the figure of information-related device may not correspond to the inclusive sum of its breakdown.