

August 27, 2008

Lease Statistics (July 2008)

The lease transaction volume in July 2008 is 502.7 billion yen, decreased by 10.9%, compared with the same period of the last year. The lease transaction volume has been decreasing in a row of 14 months since June in 2007.

With respect to the type of equipment, Construction Equipment (5.7% up) has been on the increase in a row of 6 months. On the other hand, Information and Communication Equipment (11.0% down) has showed negative growth in a row of 14 months, while Computer Software (1.8% up) has turned to positive growth. Office Equipment (18.3% down) has showed a double-digit decrease in a row of 6 months. Industrial Equipment (3.3% down) has also showed negative growth in a row of 5 months. Factory Equipment (20.9% down) has been on the decrease in a row of 15 months since May in 2007. Commercial and Service Equipment (21.7% down) has showed a double-digit decrease in a row of 12 months since August in 2007.

The total lease transaction volume from April 2008 to July 2008 is 2,053.6 billion yen, decreased by 13.7%, compared with the same period of the last year.

Changes in Leasing Transaction Volume (Monthly)

Year, Month	Leasing Cases	Yearly Change (%)	Leasing Volume (in million yen)	Yearly Change (%)
2007, 7	216,304	101.8	564,090.5	90.2
8	193,053	95.3	522,168.4	88.9
9	222,482	97.8	711,075.1	87.9
10	207,012	96.7	606,091.4	93.2
11	189,785	91.9	512,156.2	88.5
12	203,871	93.0	587,514.3	85.6
2008, 1	164,663	103.2	476,945.5	84.5
2	174,704	94.6	489,611.8	88.5
3	252,206	99.5	890,391.8	90.1
4	224,185	94.1	606,325.5	92.6
5	178,354	85.2	430,639.3	78.2
6	203,490	93.8	513,873.2	84.3
7	187,592	86.7	502,726.2	89.1
2008,4 – 2008,7	793,621	90.1	2,053,564.2	86.3

★ Corporations researched: 247(as of July 2008)

Leasing Volume by Type of Equipment (Jul. 2008)

		Leasing cases	Component Ratio (%)	Year-on-year Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Year-on-year Change (%)
1	Information and Communication Equipment	78,822	42.0	90.1	144,287.7	28.7	89.0
	Computer Hardware	(43,499)	(23.2)	(85.3)	(74,901.6)	(14.9)	(91.8)
	Computer Software	(12,502)	(6.7)	(100.1)	(39,667.8)	(7.9)	(101.8)
	Telecommunication Equipment	(22,821)	(12.2)	(94.9)	(29,718.3)	(5.9)	(71.4)
2	Office Equipment	33,420	17.8	80.3	47,581.5	9.5	81.7
3	Industrial Equipment	6,581	3.5	92.1	66,308.1	13.2	96.7
4	Factory Equipment	924	0.5	83.8	17,618.1	3.5	79.1
5	Construction Equipment	1,377	0.7	108.5	13,592.4	2.7	105.7
6	Transport Equipment	23,641	12.6	91.6	60,794.9	12.1	88.7
	Automobile	(21,384)	(11.4)	(90.8)	(54,344.3)	(10.8)	(93.1)
	Vessel	(7)	(0.0)	(140.0)	(98.4)	(0.0)	(113.5)
7	Medical Equipment	6,365	3.4	89.0	23,492.7	4.7	91.7
8	Commercial and Service Equipment	21,790	11.6	66.6	72,382.4	14.4	78.3
	Commercial Equipment	(13,473)	(7.2)	(58.9)	(42,758.7)	(8.5)	(84.0)
9	Others	14,672	7.8	122.9	56,668.4	11.3	106.0
	Physical and Chemical Equipment	(1,948)	(1.0)	(87.4)	(6,042.7)	(1.2)	(84.9)
Total		187,592	100.0	86.7	502,726.2	100.0	89.1

【Corporations researched: 247】

Leasing Volume by Type of Equipment

(Apr. 2008 - Jul. 2008)

		Leasing cases	Component Ratio (%)	Yearly Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Yearly Change (%)
1	Information and Communication Equipment	341,356	43.0	92.1	661,114.2	32.2	88.7
	Computer Hardware	(189,391)	(23.9)	(90.1)	(337,129.8)	(16.4)	(86.1)
	Computer Software	(56,459)	(7.1)	(93.8)	(177,592.1)	(8.6)	(99.8)
	Telecommunication Equipment	(95,506)	(12.0)	(95.2)	(146,392.3)	(7.1)	(83.6)
2	Office Equipment	146,973	18.5	84.8	200,827.5	9.8	82.4
3	Industrial Equipment	27,350	3.4	96.5	246,764.9	12.0	84.1
4	Factory Equipment	3,458	0.4	82.1	69,733.0	3.4	85.5
5	Construction Equipment	5,479	0.7	113.3	52,780.8	2.6	106.9
6	Transport Equipment	86,119	10.9	91.9	229,364.1	11.2	87.3
	Automobile	(75,392)	(9.5)	(87.4)	(189,844.7)	(9.2)	(84.1)
	Vessel	(28)	(0.0)	(116.7)	(302.6)	(0.0)	(26.0)
7	Medical Equipment	27,564	3.5	96.0	109,656.0	5.3	91.9
8	Commercial and Service Equipment	99,259	12.5	78.0	284,907.2	13.9	78.5
	Commercial Equipment	(67,442)	(8.5)	(78.5)	(169,516.8)	(8.3)	(82.9)
9	Others	56,063	7.1	112.3	198,416.5	9.7	89.9
	Physical and Chemical Equipment	(7,202)	(0.9)	(91.7)	(25,372.1)	(1.2)	(97.4)
Total		793,621	100.0	90.1	2,053,564.2	100.0	86.3

Changes in Lease Transaction Volume

Unit: in 100 Million Yen, Yearly Changes: Parenthesized

	Total	Information and Communication Equipment				Office Equipment	Industrial Equipment	Factory Equipment	Construction Equipment	Transport Equipment			Medical Equipment	Commercial and Service Equipment		Others		
		Computer Hardware	Computer Software	Telecommunication Equipment	Automobile					Vessel	Commercial Equipment	Physical and Chemical Equipment						
Calendar Year	2005	77,336 (▲ 2.1)	27,194 (▲ 1.2)	15,800 (▲ 2.1)	4,879 (—)	6,516 (▲ 13.3)	6,034 (▲ 9.9)	10,005 (▲ 6.6)	2,296 (▲ 12.7)	1,621 (▲ 3.2)	7,755 (▲ 5.7)	6,446 (▲ 0.7)	84 (▲ 185.7)	3,800 (▲ 9.5)	12,345 (▲ 8.2)	6,578 (▲ 4.4)	6,285 (▲ 11.2)	911 (▲ 8.3)
	2006	78,076 (▲ 1.0)	25,814 (▲ 5.1)	14,614 (▲ 7.5)	6,020 (▲ 23.4)	5,180 (▲ 20.5)	6,685 (▲ 10.8)	10,588 (▲ 5.8)	2,807 (▲ 22.3)	1,835 (▲ 13.2)	8,185 (▲ 5.5)	7,112 (▲ 10.3)	27 (▲ 67.5)	3,993 (▲ 5.1)	12,062 (▲ 2.3)	6,286 (▲ 4.4)	6,107 (▲ 2.8)	911 (▲ 0.1)
	2007	74,234 (▲ 4.9)	23,686 (▲ 8.2)	12,560 (▲ 14.0)	6,082 (▲ 1.0)	5,044 (▲ 2.6)	6,830 (▲ 2.2)	10,398 (▲ 1.8)	2,640 (▲ 6.0)	1,892 (▲ 3.1)	7,837 (▲ 4.2)	6,547 (▲ 7.9)	19 (▲ 29.7)	3,477 (▲ 12.9)	10,861 (▲ 10.0)	5,874 (▲ 6.6)	6,613 (▲ 8.3)	865 (▲ 5.1)
Fiscal Year (Final Figures)	2005	79,413 (▲ 4.1)	26,980 (▲ 0.8)	14,772 (▲ 12.0)	6,007 (▲ 58.9)	6,201 (▲ 6.7)	7,223 (▲ 8.7)	10,443 (▲ 2.6)	2,436 (▲ 19.6)	1,656 (▲ 2.2)	7,403 (▲ 0.8)	6,298 (▲ 0.1)	18 (▲ 54.0)	3,920 (▲ 10.9)	12,533 (▲ 7.0)	6,610 (▲ 1.5)	6,819 (▲ 15.4)	850 (▲ 17.8)
	2006	78,677 (▲ 0.9)	25,650 (▲ 4.9)	13,611 (▲ 7.9)	6,677 (▲ 11.2)	5,363 (▲ 13.5)	7,271 (▲ 0.7)	10,886 (▲ 4.2)	2,788 (▲ 14.4)	1,849 (▲ 11.7)	8,174 (▲ 10.4)	7,131 (▲ 13.2)	25 (▲ 36.0)	3,885 (▲ 0.9)	12,045 (▲ 3.9)	6,073 (▲ 8.1)	6,128 (▲ 10.1)	934 (▲ 9.8)
	2007	71,542 (▲ 9.1)	22,754 (▲ 11.3)	12,056 (▲ 11.4)	5,976 (▲ 10.5)	4,722 (▲ 12.0)	6,582 (▲ 9.5)	10,099 (▲ 7.2)	2,532 (▲ 9.2)	1,854 (▲ 0.3)	7,841 (▲ 4.1)	6,022 (▲ 15.6)	23 (▲ 8.0)	3,425 (▲ 11.9)	10,011 (▲ 16.9)	5,557 (▲ 8.5)	6,444 (▲ 5.2)	1,118 (▲ 19.7)
Half Year	'06 4-9	38,541 (▲ 0.4)	12,523 (▲ 5.1)	7,014 (▲ 1.8)	2,940 (▲ 0.3)	2,569 (▲ 17.2)	3,246 (▲ 6.6)	5,244 (▲ 2.9)	1,370 (▲ 21.7)	743 (▲ 6.6)	4,160 (▲ 7.9)	3,568 (▲ 9.9)	20 (▲ 68.3)	2,116 (▲ 10.7)	6,116 (▲ 2.7)	3,157 (▲ 6.7)	3,023 (▲ 4.6)	449 (▲ 5.6)
	10-3	40,215 (▲ 1.2)	13,296 (▲ 2.5)	7,192 (▲ 6.6)	3,359 (▲ 11.4)	2,745 (▲ 6.3)	3,639 (▲ 20.3)	5,694 (▲ 5.6)	1,461 (▲ 11.0)	1,117 (▲ 16.6)	4,048 (▲ 0.6)	3,577 (▲ 5.7)	6 (▲ 16.5)	1,838 (▲ 5.1)	5,959 (▲ 3.3)	3,126 (▲ 0.6)	3,162 (▲ 4.0)	449 (▲ 0.7)
	'07 4-9	36,119 (▲ 6.3)	11,068 (▲ 11.6)	5,879 (▲ 16.2)	2,732 (▲ 7.1)	2,457 (▲ 4.3)	3,551 (▲ 9.4)	4,758 (▲ 9.3)	1,293 (▲ 5.6)	833 (▲ 12.1)	3,962 (▲ 4.8)	3,324 (▲ 6.8)	14 (▲ 32.2)	1,787 (▲ 15.5)	5,459 (▲ 10.7)	3,028 (▲ 4.1)	3,408 (▲ 12.7)	406 (▲ 9.6)
	10-3	35,627 (▲ 11.4)	11,772 (▲ 11.5)	6,363 (▲ 11.5)	3,171 (▲ 5.6)	2,238 (▲ 18.5)	3,122 (▲ 14.2)	5,352 (▲ 6.0)	1,235 (▲ 15.5)	1,064 (▲ 4.8)	3,702 (▲ 8.5)	2,790 (▲ 22.0)	8 (▲ 26.4)	1,649 (▲ 10.3)	4,675 (▲ 21.5)	2,607 (▲ 16.6)	3,056 (▲ 3.3)	499 (▲ 11.0)
Quarter Year	'06 7-9	20,221 (▲ 2.3)	6,463 (▲ 1.8)	3,711 (▲ 4.0)	1,417 (▲ 0.4)	1,335 (▲ 16.3)	1,633 (▲ 10.6)	2,970 (▲ 0.2)	740 (▲ 18.0)	431 (▲ 11.9)	2,175 (▲ 5.9)	1,885 (▲ 9.9)	4 (▲ 91.7)	1,030 (▲ 6.6)	3,231 (▲ 4.2)	1,620 (▲ 1.8)	1,549 (▲ 3.6)	234 (▲ 10.2)
	10-12	19,157 (▲ 1.1)	6,062 (▲ 5.5)	3,378 (▲ 2.8)	1,459 (▲ 4.8)	1,225 (▲ 20.7)	1,916 (▲ 27.6)	2,387 (▲ 2.0)	727 (▲ 19.9)	642 (▲ 26.2)	1,996 (▲ 0.0)	1,760 (▲ 9.9)	4 (▲ 176.0)	922 (▲ 6.2)	3,134 (▲ 6.5)	1,713 (▲ 1.2)	1,371 (▲ 13.3)	225 (▲ 4.8)
	1-3	21,058 (▲ 3.3)	7,234 (▲ 0.1)	3,814 (▲ 9.7)	1,900 (▲ 17.2)	1,520 (▲ 9.6)	1,724 (▲ 13.2)	3,307 (▲ 11.9)	734 (▲ 3.5)	475 (▲ 5.7)	2,052 (▲ 1.1)	1,816 (▲ 1.9)	3 (▲ 35.6)	917 (▲ 4.0)	2,825 (▲ 0.4)	1,413 (▲ 0.2)	1,791 (▲ 4.5)	224 (▲ 5.6)
	'07 4-6	18,145 (▲ 1.0)	5,828 (▲ 3.8)	3,102 (▲ 6.1)	1,390 (▲ 8.7)	1,336 (▲ 8.3)	1,856 (▲ 15.0)	2,248 (▲ 1.2)	593 (▲ 6.0)	365 (▲ 17.2)	1,941 (▲ 2.2)	1,675 (▲ 0.5)	11 (▲ 31.4)	937 (▲ 13.8)	2,703 (▲ 6.3)	1,535 (▲ 0.2)	1,674 (▲ 13.6)	189 (▲ 12.0)
	7-9	17,973 (▲ 11.1)	5,240 (▲ 18.9)	2,777 (▲ 25.2)	1,342 (▲ 5.3)	1,121 (▲ 16.0)	1,695 (▲ 3.8)	2,510 (▲ 15.5)	701 (▲ 5.3)	467 (▲ 8.4)	2,021 (▲ 7.1)	1,650 (▲ 12.5)	3 (▲ 35.0)	850 (▲ 17.4)	2,756 (▲ 14.7)	1,493 (▲ 7.9)	1,734 (▲ 11.9)	216 (▲ 7.4)
	10-12	17,058 (▲ 11.0)	5,384 (▲ 11.2)	2,868 (▲ 15.1)	1,450 (▲ 0.6)	1,066 (▲ 13.0)	1,556 (▲ 18.8)	2,333 (▲ 2.3)	612 (▲ 15.8)	584 (▲ 9.0)	1,823 (▲ 8.7)	1,406 (▲ 20.1)	3 (▲ 9.4)	773 (▲ 16.1)	2,577 (▲ 17.8)	1,433 (▲ 16.4)	1,415 (▲ 3.2)	235 (▲ 4.4)
	1-3	18,569 (▲ 11.8)	6,388 (▲ 11.7)	3,496 (▲ 8.4)	1,720 (▲ 9.4)	1,172 (▲ 22.9)	1,566 (▲ 9.1)	3,019 (▲ 8.7)	622 (▲ 15.2)	479 (▲ 0.9)	1,879 (▲ 8.5)	1,384 (▲ 23.8)	4 (▲ 76.3)	876 (▲ 4.4)	2,098 (▲ 25.7)	1,174 (▲ 16.9)	1,642 (▲ 8.3)	264 (▲ 17.6)
	'08 4-6	15,508 (▲ 14.5)	5,168 (▲ 11.3)	2,622 (▲ 15.5)	1,379 (▲ 0.8)	1,167 (▲ 12.7)	1,532 (▲ 17.4)	1,805 (▲ 19.7)	521 (▲ 12.0)	392 (▲ 7.2)	1,686 (▲ 13.2)	1,355 (▲ 19.1)	2 (▲ 81.0)	862 (▲ 8.1)	2,125 (▲ 21.4)	1,268 (▲ 17.4)	1,417 (▲ 15.3)	193 (▲ 2.1)
Monthly	'07 7	5,641 (▲ 9.8)	1,621 (▲ 15.5)	816 (▲ 25.5)	390 (▲ 5.7)	416 (▲ 1.2)	583 (▲ 26.7)	686 (▲ 37.1)	223 (▲ 1.5)	129 (▲ 11.3)	685 (▲ 2.1)	584 (▲ 1.8)	1 (▲ 71.4)	256 (▲ 11.4)	925 (▲ 6.6)	509 (▲ 1.0)	534 (▲ 8.1)	71 (▲ 4.6)
	8	5,222 (▲ 11.1)	1,398 (▲ 22.9)	761 (▲ 26.4)	344 (▲ 16.8)	292 (▲ 19.9)	495 (▲ 6.5)	778 (▲ 5.1)	199 (▲ 11.7)	138 (▲ 3.4)	579 (▲ 6.2)	446 (▲ 15.2)	1 (▲ 2,660.0)	249 (▲ 19.3)	875 (▲ 22.9)	486 (▲ 13.6)	511 (▲ 36.5)	66 (▲ 3.0)
	9	7,111 (▲ 12.1)	2,221 (▲ 18.7)	1,200 (▲ 24.2)	608 (▲ 2.9)	413 (▲ 26.0)	617 (▲ 4.1)	1,047 (▲ 8.1)	279 (▲ 3.2)	201 (▲ 10.3)	757 (▲ 14.7)	620 (▲ 18.9)	1 (▲ 12.5)	345 (▲ 20.1)	956 (▲ 13.6)	497 (▲ 10.1)	689 (▲ 1.1)	79 (▲ 13.0)
	10	6,061 (▲ 6.8)	2,024 (▲ 8.7)	1,131 (▲ 8.5)	549 (▲ 2.8)	344 (▲ 17.3)	528 (▲ 18.9)	883 (▲ 15.0)	199 (▲ 13.7)	182 (▲ 9.4)	625 (▲ 2.3)	487 (▲ 14.4)	0 (▲ 80.7)	277 (▲ 15.1)	770 (▲ 12.0)	451 (▲ 10.1)	574 (▲ 3.3)	89 (▲ 17.9)
	11	5,122 (▲ 11.5)	1,542 (▲ 13.3)	775 (▲ 20.8)	422 (▲ 0.9)	345 (▲ 8.1)	489 (▲ 23.4)	684 (▲ 4.7)	189 (▲ 17.2)	190 (▲ 11.9)	600 (▲ 9.6)	461 (▲ 20.5)	2 (▲ 253.7)	230 (▲ 17.3)	796 (▲ 15.8)	479 (▲ 10.7)	402 (▲ 24.3)	68 (▲ 5.8)
	12	5,875 (▲ 14.4)	1,818 (▲ 11.9)	962 (▲ 17.3)	479 (▲ 2.4)	377 (▲ 13.1)	539 (▲ 14.0)	766 (▲ 15.2)	225 (▲ 16.4)	213 (▲ 5.9)	599 (▲ 13.6)	458 (▲ 25.0)	1 (▲ 52.0)	267 (▲ 16.3)	1,011 (▲ 23.0)	503 (▲ 25.5)	439 (▲ 3.3)	77 (▲ 0.9)
	'08 1	4,769 (▲ 15.5)	1,755 (▲ 19.4)	1,019 (▲ 12.0)	454 (▲ 12.0)	282 (▲ 44.1)	429 (▲ 4.3)	592 (▲ 11.5)	179 (▲ 7.9)	138 (▲ 15.5)	418 (▲ 10.8)	224 (▲ 46.4)	0 (▲ 100.0)	236 (▲ 8.2)	630 (▲ 24.6)	366 (▲ 14.6)	392 (▲ 16.0)	51 (▲ 0.6)
	2	4,896 (▲ 11.5)	1,620 (▲ 12.5)	879 (▲ 2.6)	392 (▲ 22.8)	348 (▲ 21.1)	450 (▲ 13.7)	755 (▲ 0.9)	184 (▲ 15.4)	135 (▲ 1.2)	561 (▲ 3.3)	434 (▲ 16.0)	3 (▲ 97.9)	221 (▲ 18.5)	547 (▲ 28.1)	312 (▲ 22.4)	424 (▲ 5.5)	79 (▲ 24.4)
	3	8,904 (▲ 9.9)	3,013 (▲ 5.9)	1,597 (▲ 8.9)	874 (▲ 0.2)	542 (▲ 5.7)	687 (▲ 13.1)	1,673 (▲ 11.5)	260 (▲ 19.4)	207 (▲ 15.6)	899 (▲ 10.3)	726 (▲ 17.7)	2 (▲ 512.2)	419 (▲ 7.8)	920 (▲ 25.0)	497 (▲ 14.8)	825 (▲ 5.7)	133 (▲ 21.6)
	4	6,063 (▲ 7.4)	2,198 (▲ 6.7)	1,149 (▲ 16.1)	674 (▲ 17.5)	374 (▲ 9.5)	577 (▲ 15.4)	676 (▲ 16.3)	169 (▲ 13.5)	146 (▲ 14.6)	582 (▲ 9.0)	436 (▲ 20.0)	0 (▲ 97.9)	316 (▲ 2.3)	715 (▲ 24.5)	426 (▲ 19.9)	685 (▲ 46.3)	66 (▲ 0.1)
	5	4,306 (▲ 21.8)	1,322 (▲ 23.9)	651 (▲ 23.0)	302 (▲ 17.9)	370 (▲ 29.6)	432 (▲ 20.8)	450 (▲ 23.7)	166 (▲ 13.7)	118 (▲ 0.6)	519 (▲ 6.5)	402 (▲ 19.8)	0 (▲ 65.9)	271 (▲ 14.9)	695 (▲ 22.6)	405 (▲ 21.4)	333 (▲ 39.4)	55 (▲ 1.1)
	6	5,139 (▲ 15.7)	1,649 (▲ 4.9)	822 (▲ 7.4)	404 (▲ 10.2)	423 (▲ 6.4)	523 (▲ 16.7)	679 (▲ 20.2)	186 (▲ 9.1)	128 (▲ 5.9)	584 (▲ 21.7)	517 (▲ 17.7)	1 (▲ 16.2)	274 (▲ 7.0)	716 (▲ 16.6)	436 (▲ 10.5)	400 (▲ 39.1)	73 (▲ 4.9)
	7	5,027 (▲ 10.9)	1,443 (▲ 11.0)	749 (▲ 8.2)	397 (▲ 1.8)	297 (▲ 28.6)	476 (▲ 18.3)	663 (▲ 3.3)	176 (▲ 20.9)	136 (▲ 5.7)	608 (▲ 11.3)	543 (▲ 6.9)	1 (▲ 13.5)	235 (▲ 8.3)	724 (▲ 21.7)	428 (▲ 16.0)	567 (▲ 6.0)	60 (▲ 15.1)